



Extraordinary Together

October 04, 2022

The Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001
BSE Scrip Code Equity: 505537

The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East), Mumbai- 400 051
NSE Symbol: ZEEL EQ

Dear Madam/Sir,

Sub: Intimation of approval of Competition Commission of India to the amalgamation of Zee Entertainment Enterprises Limited and Bangla Entertainment Private Limited with Culver Max Entertainment Private Limited (formerly Sony Pictures Networks India Private Limited).

This is with reference to our letter dated December 22, 2021, informing about the decision of the Board of Directors of the Company approving the Composite Scheme of Arrangement amongst Zee Entertainment Enterprises Limited, Bangla Entertainment Private Limited, and Culver Max Entertainment Private Limited (formerly Sony Pictures Networks India Private Limited), and their respective shareholders and creditors (Composite Scheme of Arrangement) under Sections 230 to 232 and other applicable sections of the Companies Act, 2013 subject to receipt of applicable regulatory and other approvals.

In this regard, we would like to inform you that the Competition Commission of India (CCI) has, vide its letter dated October 04, 2022, approved the amalgamation of Zee Entertainment Enterprises Limited and Bangla Entertainment Private Limited with Culver Max Entertainment Private Limited with certain modifications. A copy of the letter is attached herewith.

The Composite Scheme of Arrangement remains subject to completion of conditions precedent and applicable regulatory and other approvals.

This is for your information and records.

Thanking You,

Yours faithfully,
For Zee Entertainment Enterprises Limited

Ashish Agarwal
Company Secretary
FCS6669

Encl: As above

Zee Entertainment Enterprises Limited

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भारतीय प्रतिस्पर्धा आयोग
COMPETITION COMMISSION OF INDIA

By e-mail and speed post

Comb. Reg. No.: C-2022/04/923
To

4th October 2022

1. **Ms Aparna Mehra**
Shardul Amarchand Mangaldas & Co.,
Amarchand Towers, Plot No. 216,
Okhla Industrial Estate, Phase III,
New Delhi 110 020, India

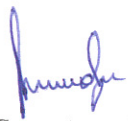
2. **Ms Nisha Kaur Uberoi**
Tilegal
One World Centre,
10th Floor, Tower 2A & 2B,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400013

Subject: Communication under sub-regulation (5) of Regulation 28 of the Competition Commission of India (Procedure in regard to transaction of business relating to combinations) Regulations, 2011

Reference is invited to the notice (bearing Registration No.C-2022/04/923) filed by Culver Max Entertainment Private Limited, Bangla Entertainment Private Limited, Zee Entertainment Enterprises Limited and Essel Group Participants on 29.04.2022 under sub-section (2) of Section 6 of the Competition Act, 2002 ("Act")

2. In this regard, you are hereby informed that the Commission, in its meeting held on 04.10.2022, considered the proposed combination and approved the same, with modifications as submitted voluntarily by the notifying parties, under sub-section (1) of Section 31 of the Act.

3. The order of the Commission in this regard will follow.


सचिव (प्रभारी)/ Secretary (I/c)