



To,
Manager - Listing Compliance
National Stock Exchange of
India Limited 'Exchange
Plaza'. C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai -
400 051

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme

A. In connection with the above application, we, (the Company) hereby confirm that:

1. There shall be no change in the shareholding pattern or control of the company post submission of the draft scheme unless otherwise mentioned in the Scheme between the record date and the listing which may affect the status of this approval.
2. In case the public shareholders of the listed/demerged entity does not hold at least 25% paid up capital of the unlisted company seeking listing, the company confirms the compliance with the Proviso to Para (A)(1)(b) of Part II of SEBI Master Circular.
3. As on date of this confirmation there are no outstanding warrants/ instruments/ agreements which give right to any person to take the equity shares in the company at any future date.

If there are such instruments stipulated in the Draft scheme, the percentage referred to in point (2) above, shall be computed after giving effect to the consequent increase of capital on account of compulsory conversions outstanding as well as on the assumption that the options outstanding, if any, to subscribe for additional capital will be exercised.

4. The draft scheme of amalgamation/ arrangement together with all documents mentioned in SEBI circulars has been disseminated on company's website as per the link given hereunder:

<https://www.sonypicturesnetworks.com/investors-section/>

5. The shares of the transferee entity issued in lieu of the locked-in shares of the transferor entity are subjected to the lock-in for the remaining period.

Sony Pictures Networks India Private Limited

CIN: U92100MH1995PTC111487

Interface, Building No. 7, 4th Floor,
Off Malad Link Road, Malad (West)
Mumbai – 400 064, India.

Tel: +91 22 6708 1111 | Fax: +91 22 6643 4748

sonypicturesnetworks.com



6. Name and PAN of the following as on January 10, 2022:

The Company	Sony Pictures Networks India Private Limited – (PAN: AABCS1728D)
Promoters	<ol style="list-style-type: none">1. SPE Mauritius Holdings Limited – (PAN: AARCS8332B)2. SPE Mauritius Investments Limited - (PAN: AARCS8328K)3. SPE Singapore Holdings, Inc. (PAN not available)4. CPE India Holdings LLC (PAN not available)5. South Asian Regional Investments Singapore, Pte. Ltd. (PAN not available)6. South Asian Regional Investments Singapore II, Pte. Ltd. (PAN not available)
Promoter group	-
Directors of the Company	<ol style="list-style-type: none">1. Narinder Pal Singh (PAN: AAAPS0794D)2. Ashok Nambissan (PAN: ABYPN4526B)
Subsidiaries of the Company	<ol style="list-style-type: none">1. MSM-Worldwide Factual Media Private Limited2. MSM Satellite (Singapore) Pte. Ltd.3. MSM Asia Limited (step-down subsidiary)4. MSM North America, Inc. (step-down subsidiary)

For **Sony Pictures Networks India Private Limited**

Rajkumar Bidawatka
Company Secretary, Compliance Officer and
Head CSR

Place: Mumbai

Date: January 11, 2022

Sony Pictures Networks India Private Limited

CIN: U92100MH1995PTC111487

Interface, Building No. 7, 4th Floor,

Off Malad Link Road, Malad (West)

Mumbai – 400 064, India.

Tel: +91 22 6708 1111 | Fax: +91 22 6643 4748

sonypicturesnetworks.com